Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
AirMedia Group Inc				N/A
3 Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
		_		
Yan Liu 6 Number and street (or P	O box if mail is not		36 10 8460 8181 x 6005	liuyan@ihangmei.com 7 City, town, or post office, state, and ZIP code of contact
Traines and street (or r	.o. sox ii maii io not	40,,70,04,10	,	only, town, or post office, state, and an occurrent
15/F, Sky Plaza 46 Dongzh	imenwai Street, Do	ngcheng Dist	tric t	Beijing 100027
8 Date of action		9 Class	sification and description	
April 11 ,2019		America	n Depositary Shares(ADS)	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
009411208	21/0		00000	N/A
Part II Organizatio	N/A nal Action Attac	ch additiona	AMCN statements if needed. See	N/A back of form for additional questions.
				against which shareholders' ownership is measured for
71111100				shares ("ADSs") to ordinary shares from one (1)
				y shares (the "Ratio Change"). The effect of the ratio
change on the ADS tradin	g price on Nasdaq	was on April	11, 2019(U.S.EDT). The cusig	was changed from 009411109 to 009411208.

	-		-	in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ige of old basis ► E	ach AirMedia	's ADS holder of record will I	be required to exchange every five (5) ADSs then held
for one (1) new ADS. There				
1	3			
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16 Describe the calculation	on of the change in b	asis and the	data that supports the calculat	ion, such as the market values of securities and the
valuation dates ► Unc				
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17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Not applicable. 18 Can any resulting loss be recognized? ▶ Not expecting any losses. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The effect of the ratio change on the ADS trading price on Nasdaq was on April 11, 2019(U.S.EDT)
18 Can any resulting loss be recognized? ► Not expecting any losses. 19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The effect of the ratio change on the
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.
Sign
May 4 2014
Signature ► Date ►
Print your name ► Xin Li Title ► Chief Financial Officer
Paid Print/Type preparer's name Preparer's signature Date Check if PTIN
Preparer self-employed
Use Only Firm's name ► Firm's EIN ►
Firm's address Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Orden, UT 84201-0054