# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D/A

**Under the Securities Exchange Act of 1934** 

(Amendment No. 9)

# AirMedia Group Inc.

(Name of Issuer)

## Ordinary Shares, par value \$0.001 per share

(Title of Class of Securities)

#### 009411109

(CUSIP Number)

Herman Man Guo
Wealthy Environment Limited
Dan Shao
Global Earning Pacific Limited
Qing Xu
Mambo Fiesta Limited

c/o AirMedia Group Inc. 17/F, Sky Plaza, No. 46 Dongzhimenwai Street, Dongcheng District, Beijing 100027 The People's Republic of China Phone:+86 10 8460 8181

> (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

> > With a copy to:

Z. Julie Gao, Esq.
Haiping Li, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
c/o 42/F Edinburgh Tower, The Landmark
15 Queen's Road Central
Hong Kong
Phone: +852 3740-4700

January 17, 2019

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. o

\* This Amendment No. 9 to statement on Schedule 13D (this "<u>Amendment No. 9</u>") amends and supplements the statement on Schedule 13D filed on behalf of each of Herman Man Guo, Wealthy Environment Limited, Dan Shao, Global Earning Pacific Limited, James Zhonghua Feng, Ample Business International Ltd., Qing Xu and Mambo Fiesta Limited with the Securities and Exchange Commission (the "<u>SEC</u>") on June 29, 2015, as amended (the "<u>Original Schedule 13D</u>" and, together with this Amendment No. 9, the "<u>Schedule 13D</u>"), with respect to the ordinary shares, par value \$0.001 per share, of AirMedia Group Inc., a Cayman Islands company.

Capitalized terms used but not defined in this Amendment No. 9 shall have the same meanings ascribed to them in the Original Schedule 13D. Except as specified herein, this Amendment No. 9 does not modify any of the information previously reported on the Original Schedule 13D.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No.	009411109
	005411105

13

14

17.5%

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

TYPE OF REPORTING PERSON (See Instructions)

NAMES OF REPORTING PERSONS Herman Man Guo CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) 🗆 (b) 🗆 3 SEC USE ONLY 4 SOURCE OF FUNDS (See Instructions) PF, OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED 5 PURSUANT TO ITEMS 2(d) or 2(e) □ CITIZENSHIP OR PLACE OF ORGANIZATION 6 People's Republic of China SOLE VOTING POWER NUMBER OF 22,027,432 ordinary shares **SHARES BENEFICIALLY** 8 SHARED VOTING POWER OWNED BY EACH REPORTING PERSON 9 SOLE DISPOSITIVE POWER WITH 22,027,432 ordinary shares 10 SHARED DISPOSITIVE POWER AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 22,027,432 ordinary shares 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) ⊠

Page 2 of

12 Pages

CUSIP No.	009411109
	005411105

13

14

15.9%

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

TYPE OF REPORTING PERSON (See Instructions)

NAMES OF REPORTING PERSONS Wealthy Environment Limited CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) 🗆 (b) 🗆 3 SEC USE ONLY 4 SOURCE OF FUNDS (See Instructions) WC, 00 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED 5 PURSUANT TO ITEMS 2(d) or 2(e) □ 6 CITIZENSHIP OR PLACE OF ORGANIZATION British Virgin Islands SOLE VOTING POWER NUMBER OF 20,027,432 ordinary shares **SHARES BENEFICIALLY** 8 SHARED VOTING POWER OWNED BY EACH REPORTING PERSON 9 SOLE DISPOSITIVE POWER WITH 20,027,432 ordinary shares 10 SHARED DISPOSITIVE POWER AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 20,027,432 ordinary shares 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) ⊠

12 Pages

3 of

CUSIP No.	009411109

16.4%

14

TYPE OF REPORTING PERSON (See Instructions)

NAMES OF REPORTING PERSONS Dan Shao CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) 🗆 (b) 🗆 3 SEC USE ONLY 4 SOURCE OF FUNDS (See Instructions) PF, OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED 5 PURSUANT TO ITEMS 2(d) or 2(e) □ CITIZENSHIP OR PLACE OF ORGANIZATION 6 People's Republic of China SOLE VOTING POWER NUMBER OF 20,584,214 ordinary shares **SHARES BENEFICIALLY** 8 SHARED VOTING POWER OWNED BY EACH REPORTING PERSON SOLE DISPOSITIVE POWER 9 WITH 20,584,214 ordinary shares 10 SHARED DISPOSITIVE POWER AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 20,584,214 ordinary shares 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) ⊠ 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

12 Pages

Page 4 of

CUSIP No.	009411109
	005411105

TYPE OF REPORTING PERSON (See Instructions)

14

NAMES OF REPORTING PERSONS Global Earning Pacific Limited CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) 🗆 (b) 🗆 3 SEC USE ONLY 4 SOURCE OF FUNDS (See Instructions) WC, 00 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED 5 PURSUANT TO ITEMS 2(d) or 2(e) □ 6 CITIZENSHIP OR PLACE OF ORGANIZATION British Virgin Islands SOLE VOTING POWER NUMBER OF 20,000,000 ordinary shares **SHARES BENEFICIALLY** 8 SHARED VOTING POWER OWNED BY EACH REPORTING PERSON SOLE DISPOSITIVE POWER 9 WITH 20,000,000 ordinary shares 10 SHARED DISPOSITIVE POWER AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 20,000,000 ordinary shares 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) ⊠ 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 15.9%

12 Pages

Page 5 of

CUSIP No.	009411109

1	NAMES OF REPORTING PERSONS		
	Qing Xu		
2	CHECK THE	APPROI	PRIATE BOX IF A MEMBER OF A GROUP
	(a) □		
	(b) □		
3	SEC USE ON	LY	
4	SOURCE OF	FUNDS	(See Instructions)
	PF, OO		
5	CHECK BOX	IF DISC	CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED
	PURSUANT 7	TO ITEM	IS $2(d)$ or $2(e)$ $\square$
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	People's Repu	blic of C	hina
		1	
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	HARES		
	EFICIALLY	8	SHARED VOTING POWER
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11	AGGREGATI	E AMOLI	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON
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	,,	<i>y</i>	
12	CHECK IF TH	IE AGGI	REGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) ⊠
13	PERCENT OF	CLASS	REPRESENTED BY AMOUNT IN ROW (11)
	1.3%		
14	TYPE OF REPORTING PERSON (See Instructions)		
	IN		

Page 6 of 12 Pages

CUSIP No.	009411109
	005411105

0.8%

14

TYPE OF REPORTING PERSON (See Instructions)

NAMES OF REPORTING PERSONS Mambo Fiesta Limited CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) 🗆 (b) 🗆 3 SEC USE ONLY 4 SOURCE OF FUNDS (See Instructions) WC, 00 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED 5 PURSUANT TO ITEMS 2(d) or 2(e) □ 6 CITIZENSHIP OR PLACE OF ORGANIZATION British Virgin Islands SOLE VOTING POWER NUMBER OF 1,000,000 ordinary shares **SHARES BENEFICIALLY** 8 SHARED VOTING POWER OWNED BY EACH REPORTING PERSON SOLE DISPOSITIVE POWER 9 WITH 1,000,000 ordinary shares 10 SHARED DISPOSITIVE POWER AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 1,000,000 ordinary shares 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) ⊠ 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Page 7 of

12 Pages

Page

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Page

#### EXPLANATORY NOTE

#### Item 1. Security and Issuer.

This Amendment No. 9 relates to the ordinary shares, par value \$0.001 per share (the "Shares"), of AirMedia Group Inc., a Cayman Islands company (the "Company") whose principal executive offices are located at 17/F, Sky Plaza, No. 46 Dongzhimenwai Street, Dongcheng District, Beijing 100027, the People's Republic of China.

American depositary shares of the Company (the "ADSs" and each an "ADS"), each representing two Shares of the Company, are listed on the Nasdaq Capital Market under the symbol "AMCN."

#### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Schedule 13D is hereby amended and supplemented by adding the following:

From December 7, 2018 to January 17, 2019, Mr. Herman Man Guo, through Wealthy Environment Limited, a company incorporated in the British Virgin Islands which is wholly owned and controlled by Mr. Herman Man Guo, purchased an aggregate amount of 1,260,726 ADSs of the Company with his personal fund pursuant to the US\$5 million share purchase plan which plan (the "US\$5 Million Share Repurchase Plan") was announced by the Company on March 28, 2018, and was further updated on September 28, 2018, December 17, 2018 and December 28, 2018, respectively. Of the above mentioned 1,260,726 ADSs, 624,388 ADSs were purchased from January 1, 2019 to January 17, 2019.

#### Item 5. Interest in Securities of the Issuer.

Item 5 of the Schedule 13D is hereby amended and restated as follows:

The responses of each Reporting Person to Rows (7) through (13) of the cover pages of this Schedule 13D are hereby incorporated by reference in this Item 5.

By virtue of their actions in respect of the Proposed Transaction as defined in the Schedule 13D, the Reporting Persons may be deemed to constitute a "group" within the meaning of Rule 13d-5(b) under the Act. As a member of a group, each of the Reporting Persons may be deemed to beneficially own the Shares beneficially owned by the members of the group as a whole. Except as otherwise disclosed herein, each Reporting Person expressly disclaims any beneficial ownership of the Shares beneficially owned by each other Reporting Person.

The 22,027,432 Shares beneficially owned by Mr. Guo comprise (i) 16,105,980 Shares beneficially owned by Wealthy Environment Limited, a British Virgin Islands company solely owned and controlled by Mr. Guo, (ii)3,921,452 Shares represented by ADSs held by Wealthy Environment Limited, and (iii) 2,000,000 Shares that Mr. Guo has the right to acquire upon exercise of options within 60 days after January 17, 2019. Mr. Guo is married to Ms. Shao. Mr. Guo disclaims beneficial ownership of the Shares held by Ms. Shao or Global Earning.

The 20,584,214 Shares beneficially owned by Ms. Shao comprise (i) 20,000,000 Shares beneficially owned by Global Earning Pacific Limited, a British Virgin Islands company solely owned and controlled by Ms. Shao and (ii) 584,214 Shares represented by ADSs that Ms. Shao purchased in one or more open-market transactions. Ms. Shao is married to Mr. Guo. Ms. Shao disclaims beneficial ownership of the Shares held by Mr. Guo or Wealthy Environment Limited.

The 1,600,000 Shares beneficially owned by Mr. Xu comprise (i) 1,000,000 Shares directly held by Mambo Fiesta Limited, a British Virgin Islands company wholly owned and controlled by Mr. Xu, and (ii) 600,000 Shares that Mr. Xu has the right to acquire upon exercise of options within 60 days after January 17, 2019.

Page

Pages

The percentage of the class of securities identified pursuant to Item 1 beneficially owned by each Reporting Person is based on 125,629,779 Shares outstanding as of October 17, 2018 as disclosed in the Company's annual report on Form 20-F filed with the U.S. Securities and Exchange Commission on October 17, 2018.

Except as disclosed in this Schedule 13D, none of the Reporting Persons beneficially owns any Shares or has the right to acquire any Shares.

Except as disclosed in this Schedule 13D, none of the Reporting Persons presently has the power to vote or to direct the vote or to dispose or direct the disposition of any of the Shares which it may be deemed to beneficially own.

Except as disclosed in this Schedule 13D, none of the Reporting Persons has effected any transaction in the Shares during the past 60 days.

Except as disclosed in this statement, to the best knowledge of the Reporting Persons, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Shares beneficially owned by the Reporting Persons.

### Item 7. Material to be Filed as Exhibits.

A* Joint Filing Agreement, dated October 9, 2015, by and between Mr. Herman Man Guo, Wealthy Environment Limited, Ms. Dan Shao, Global Earning Pacific Limited, Mr. Qing Xu and Mambo Fiesta Limited  B* Proposal Letter dated June 19, 2015 from Mr. Herman Man Guo, on behalf of himself and the management of AirMedia Group Inc., to the board of directors of AirMedia Group Inc.  C* Consortium Agreement, dated June 29, 2015, by and between Mr. Herman Man Guo, Mr. James Zhonghua Feng and Mr. Qing Xu  D* Withdrawal Notice, dated September 18, 2015, executed by Mr. James Zhonghua Feng and acknowledged and agreed by Messrs. Herman Man Guo and Qing Xu  E* Amended and Restated Consortium Agreement, dated September 18, 2015, by and between Mr. Herman Man Guo and Mr. Qing Xu  F* Agreement and Plan of Merger, dated September 29, 2015, among AirMedia Holdings Ltd., AirMedia Merger Company Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on September 29, 2015)  G* Rollover Agreement, dated September 29, 2015, among AirMedia Holdings Ltd., Wealthy Environment Limited, Ms. Dan Shao, Global Earning Pacific Limited, Mr. Qing Xu and Mambo Fiesta Limited	Exhibit No.	Description
Group Inc., to the board of directors of AirMedia Group Inc.  C* Consortium Agreement, dated June 29, 2015, by and between Mr. Herman Man Guo, Mr. James Zhonghua Feng and Mr. Qing Xu  D* Withdrawal Notice, dated September 18, 2015, executed by Mr. James Zhonghua Feng and acknowledged and agreed by Messrs. Herman Man Guo and Qing Xu  E* Amended and Restated Consortium Agreement, dated September 18, 2015, by and between Mr. Herman Man Guo and Mr. Qing Xu  F* Agreement and Plan of Merger, dated September 29, 2015, among AirMedia Holdings Ltd., AirMedia Merger Company Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on September 29, 2015)  G* Rollover Agreement, dated September 29, 2015, among AirMedia Holdings Ltd., Wealthy Environment Limited, Ms. Dan	A*	· · · · · · · · · · · · · · · · · · ·
<ul> <li>Xu</li> <li>D* Withdrawal Notice, dated September 18, 2015, executed by Mr. James Zhonghua Feng and acknowledged and agreed by Messrs. Herman Man Guo and Qing Xu</li> <li>E* Amended and Restated Consortium Agreement, dated September 18, 2015, by and between Mr. Herman Man Guo and Mr. Qing Xu</li> <li>F* Agreement and Plan of Merger, dated September 29, 2015, among AirMedia Holdings Ltd., AirMedia Merger Company Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on September 29, 2015)</li> <li>G* Rollover Agreement, dated September 29, 2015, among AirMedia Holdings Ltd., Wealthy Environment Limited, Ms. Dan</li> </ul>	B*	·
Messrs. Herman Man Guo and Qing Xu  E*  Amended and Restated Consortium Agreement, dated September 18, 2015, by and between Mr. Herman Man Guo and Mr. Qing Xu  F*  Agreement and Plan of Merger, dated September 29, 2015, among AirMedia Holdings Ltd., AirMedia Merger Company Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on September 29, 2015)  G*  Rollover Agreement, dated September 29, 2015, among AirMedia Holdings Ltd., Wealthy Environment Limited, Ms. Dan	C*	
Mr. Qing Xu  Agreement and Plan of Merger, dated September 29, 2015, among AirMedia Holdings Ltd., AirMedia Merger Company Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on September 29, 2015)  G* Rollover Agreement, dated September 29, 2015, among AirMedia Holdings Ltd., Wealthy Environment Limited, Ms. Dan	D*	
Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on September 29, 2015)  G* Rollover Agreement, dated September 29, 2015, among AirMedia Holdings Ltd., Wealthy Environment Limited, Ms. Dan	E*	
	F*	Limited, and AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.1 to Current Report on Form 6-K filed by
	G*	

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Amendment to the Limited Guarantee, dated July 31, 2017, by Mr. Herman Man Guo, Wealthy Environment Limited, Ms. Dan Shao and Global Earning Pacific Limited in favor of AirMedia Group Inc. (incorporated herein by reference to Exhibit 99.3 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on July 31, 2017)

Amendment No. 5 to the Agreement and Plan of Merger, dated October 31, 2017, by and among AirMedia Group Inc., AirMedia Holdings Ltd. and AirMedia Merger Company Limited (incorporated herein by reference to Exhibit 99.2 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on October 31, 2017)

**Pages** 

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12 Pages

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Multi-Parties Agreement, dated as of October 31, 2017, by and among AirMedia Group Inc., AirMedia Holdings Ltd., AirMedia Merger Company Limited, AirMedia Technology (Beijing) Co., Ltd., Mr. Herman Man Guo and Ms. Dan Shao (incorporated herein by reference to Exhibit 99.3 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on October 31, 2017)

R\*

Termination Agreement, dated as of December 27, 2017, by and among AirMedia Group Inc., AirMedia Holdings Ltd. and AirMedia Merger Company Limited (incorporated herein by reference to Exhibit 99.2 to Current Report on Form 6-K filed by the Issuer with the Securities and Exchange Commission on December 28, 2017)

\* Previously filed

Page

of

Pages

12

# **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 17, 2019

/s/ Herman Man Guo

Herman Man Guo

**Wealthy Environment Limited** 

By: /s/ Herman Man Guo
Name: Herman Man Guo

Title: Director

/s/ Dan Shao

Dan Shao

**Global Earning Pacific Limited** 

By: /s/ Dan Shao
Name: Dan Shao
Title: Director

/s/ Qing Xu

Qing Xu

**Mambo Fiesta Limited** 

 $\begin{array}{cc} \text{By:} & \frac{\text{/s/ Qing Xu}}{\text{Qing Xu}} \\ \end{array}$ 

Title: Director