# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of December 2017

Commission File Number: 001-33765

# **AIRMEDIA GROUP INC.**

17/F, Sky Plaza No. 46 Dongzhimenwai Street Dongcheng District, Beijing 100027 The People's Republic of China (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F	Form	40 E	
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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

#### AIRMEDIA GROUP INC.

By: /s/ Herman Man Guo

Name: Herman Man Guo Title: Chairman and Chief Executive Officer

Date: December 21, 2017

#### EXHIBIT INDEX

#### Description

Unaudited Condensed Consolidated Balance Sheet of AirMedia Group Inc. as of June 30, 2017 and Unaudited Condensed Consolidated Statement of Operations of AirMedia Group Inc. for the six months ended June 30, 2017

Exhibit <u>No.</u> 99.1

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## AirMedia Group Inc. UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET (In U.S. dollars in thousands)

	As of June 30, 2017
ASSETS:	
Current assets:	
Cash and cash equivalents	54,124
Accounts receivable, net	10,070
Prepaid concession fees	7,756
Other current assets	87,599
Amount due from related parties	844
Total current assets	160,393
Property and equipment, net	39,866
Prepaid equipment costs	16,591
Long-term investments	102,043
Long-term deposits	6,880
Acquired intangible assets, net	1,473
Other non-current assets	6,910
Total assets	334,156
LIABILITIES AND EQUITY:	
Current liabilities:	
Accounts payable	51,693
Accrued expenses and other current liabilities	34,013
Deferred revenue	2,410
Income tax payable	14,270
Total current liabilities	102,386
Other non-current liabilities	429
Provision for earout commitment	24,118
Total liabilities	126,933
Equity	
Ordinary shares	128
Additional paid-in capital	288,089
Treasury stock	(2,351)
Accumulated deficits	(68,268)
Accumulated other comprehensive income	5,504
Total AirMedia Group Inc.'s shareholders' equity	223,102
Noncontrolling interests	(15,879)
Total equity	207,223
Total liabilities and equity	334,156

### AirMedia Group Inc. UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF OPERATIONS (In U.S. dollars in thousands, except share and ADS related data)

	<u>Six Months Ended</u> June 30,
P	2017
Revenues	11,045
Business tax and other sales tax	(355)
Net revenues	10,690
Cost of revenues	31,185
Gross profit	(20,495)
Operating expenses:	
Selling and marketing *	6,532
General and administrative *	40,462
Total operating expenses	46,994
Loss from operations	(67,489)
Interest income, net	743
Other income, net	174
Loss from operations before income taxes	(66,572)
Income tax (expenses)/benefits	(406)
Net loss from operations before net income of equity method investments	(66,978)
Net (loss) income from operations of equity method investments	(310)
Net loss	(67,288)
Less: Net loss from operations attributable to noncontrolling interests	(14,862)
Net loss from operations attributable to AirMedia Group Inc.'s shareholders	(52,426)
Net loss	(67,288)
Net loss attributable to AirMedia Group Inc.'s shareholders	(52,426)
Net loss attributable to AirMedia Group Inc.'s shareholders per ordinary share	
Basic	(0.42)
Diluted	(0.42)
Net loss attributable to AirMedia Group Inc.'s shareholders per ADS	
Basic	(0.83)
Diluted	(0.83)
Weighted average ordinary shares outstanding used in computing net loss from operations per ordinary share - basic	125,629,779
Weighted average ordinary shares outstanding used in computing net loss from operations per ordinary share - diluted	125,629,779
* Share-based compensation charges included are as follow:	
Selling and marketing	
General and administrative	279